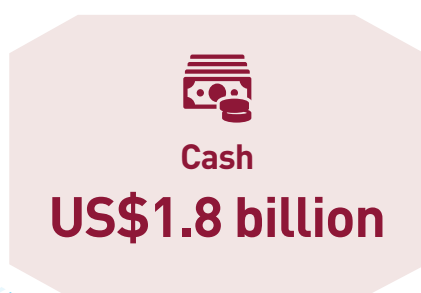
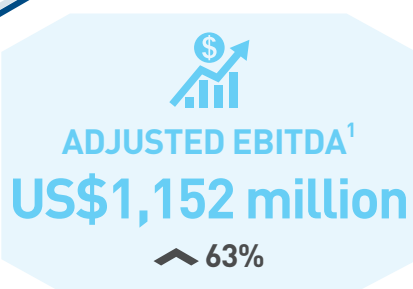


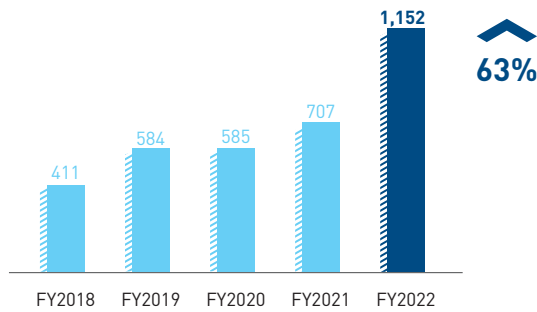
Financial Highlights



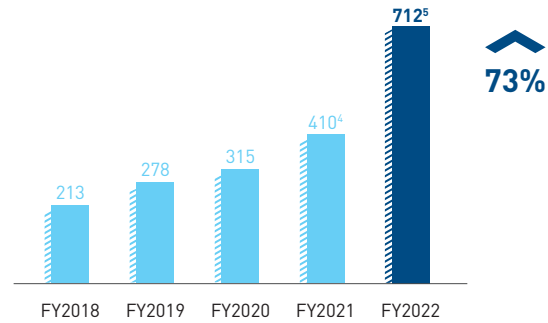
Notes:

- Adjusted EBITDA excludes amortisation of intangibles and transaction costs relating to ARA; and share of certain associates' fair value on investment properties and financial assets at fair value through profit or loss and financial instruments; as well as share-based compensation expense.
- Adjusted PATMI/EPS excludes amortisation of intangibles, transaction costs and share-based compensation expenses relating to ARA; share of certain associates' fair value on investment properties and financial assets at fair value through profit or loss and financial instruments.
- The Board of Directors declared an interim dividend of HK\$12.5 cents (approximately 1.6 US cents per share) per ordinary share and recommended a final dividend of HK\$12.5 cents (approximately 1.6 US cents per share) per ordinary share for the financial year ended 31 December 2022, amounting to a total of approximately US\$141 million for FY2022.

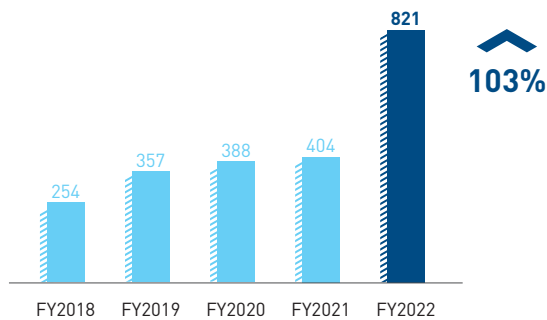
ADJUSTED EBITDA¹
(US\$ million)



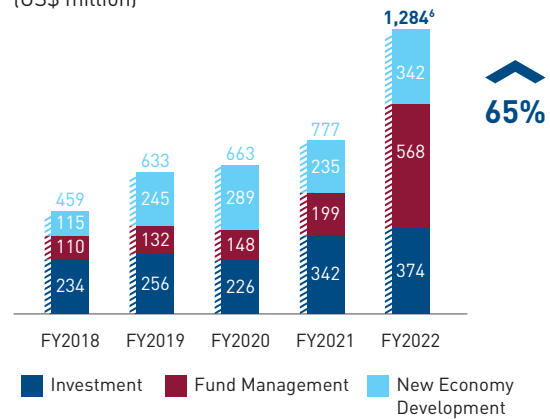
Profit after Tax
(US\$ million)



Revenue
(US\$ million)



Total Segmental Results
(US\$ million)



BALANCE SHEET (US\$ MILLION)	FY2018	FY2019	FY2020	FY2021	FY2022
Total Assets	4,432	6,352	7,687	9,338	16,199
Cash and bank balances	581	884	1,515	1,638	1,807
Bank and other borrowings	1,460	2,571	3,295	4,248	5,497
Net debt ⁷	879	1,687	1,780	2,610	3,690
Net debt/total assets	19.8%	26.6%	23.2%	27.9%	22.8%

Notes:

- 4. Excludes transaction costs related to ARA
- 5. Excludes amortisation of intangibles, transaction costs and share-based compensation expenses relating to ARA; share of certain associates' fair value on investment properties and financial assets at fair value through profit or loss and financial instruments.
- 6. Excludes share of certain associates' fair value on investment properties, financial assets at fair value through profit or loss and financial instruments.
- 7. Net debt is calculated as bank and other borrowings less cash and bank balances.

EBITDA, Adjusted EBITDA and Adjusted PATMI are non-IFRS measures. These measures are presented because the Group believes they are useful measures to determine the Group's financial condition and historical ability to provide investment returns. EBITDA, Adjusted EBITDA, Adjusted PATMI and any other measures of financial performance should not be considered as an alternative to cash flows from operating activities, a measure of liquidity or an alternative to net profit or indicators of the Group's operating performance on any other measure of performance derived in accordance with IFRS. Because EBITDA, Adjusted EBITDA and Adjusted PATMI are not IFRS measures, these may not be comparable to similarly titled measures presented by other companies. Refer to non-IFRS measures reconciliation in page 241.